



Welcome to Bootcamp

Training and insights from SafetyCulture experts

SafetyCulture

Housekeeping & Agenda

- Use the **Q&A function** to ask question; we have teams waiting to answer them.
- We will have a **break** at 10AM to keep you refreshed!
- Help us help you by answering our **polls**.
- Please **share your feedback** with us at the end, it's a huge help.

01

The Improvement Engine & Product Roadmap

02

Upskilling Confident, Capable Workers

03

Capturing Worker Observations

04

Collecting Information From Your Places & Things

05

Visibility For Leaders: Data Driven Decisions

06

Defining Improvement, Communicating Change

07

Completing The Cycle, Accelerating Success

SafetyCulture

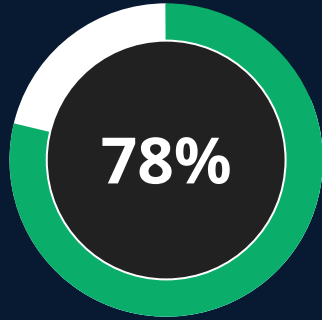
The Improvement Engine & Product Roadmap



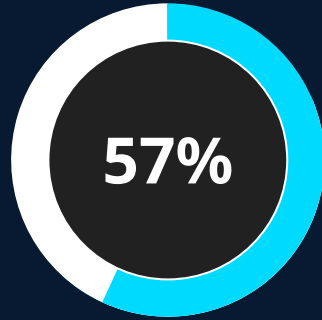
TJ McReynolds

Principal Customer Success
Manager

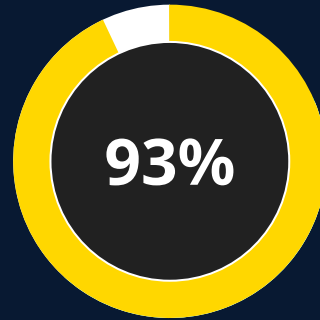
Your workers are speaking.



Of workers are dissatisfied with some aspect of their work.



Of workers believe their industry will suffer brain drain in the future.



Of workers believe the relationship between frontline employees and management could be improved.



Cost of dissatisfaction to global frontline businesses.

**...but what do we need to
do about it?**



SafetyCulture platform



Exceed compliance

Gain visibility

Drive improvement

SafetyCulture has helped businesses around the world achieve

60%

Improved auditing efficiency

50%

Improved efficiency in training*

49%

Savings from safety and compliance improvements

A better way of working



A pattern has emerged

There is only one path to **sustained success**

Keep getting better



Characteristics of an improvement engine

6 things we believe to be true for organizations to get better everyday.

Confidence

Confident, capable workers have the knowledge they need to be great at their work

Observation

Workers grow in awareness as they make new observations on the job

Information flow

Information flows back into the org from all of its people, places, and things

Momentum

The more this cycle repeats, the more the organization improves

Communication

Leaders clearly communicate improvement opportunities to workers

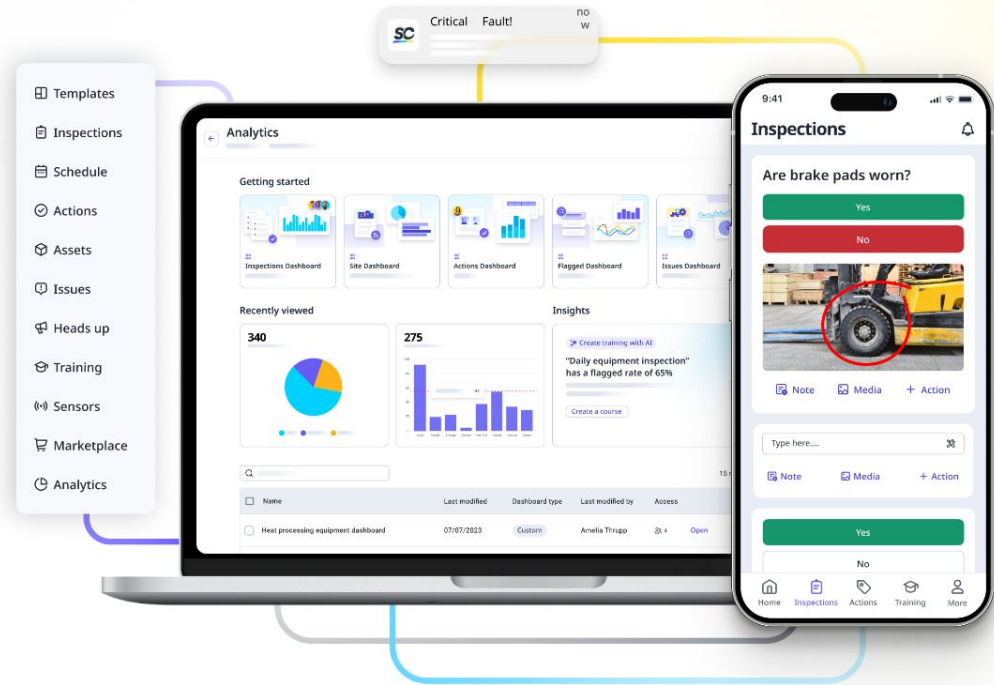
Visibility

Visibility reveals improvement opportunities to leaders

SafetyCulture

What's new in our product

January - March '25





- Live chat with support
- Book a demonstration
Let us show you how to get started.
- Webinars
Save a spot at a live training event.
- Digitize your forms
Your forms converted into templates.
- Help center
Find help in our support articles.
- Tutorials
Learn about SafetyCulture with short videos.
- Community
Submit ideas, ask questions, and share insights with fellow industry professionals.
- What's new**
- Terms & Conditions
- Send feedback

8
Training

18
Issues

INSPECTION
10 Mar 2025 / TJ McReynolds
General Store Audit
Modified 7 days ago

INSPECTION
Untitled inspection
7am HACCP Check v2 - duplicate
Modified 26 days ago

INSPECTION
18 Feb 2025 /
Cups Usage
Modified 28 days ago

TEMPLATE
Facility Audit Form
V6.0

TEMPLATE
HACCP Log

TEMPLATE
Server S
Server training

Issues Training

View all

Description of Problem

14.07.2022 Low





Inspections

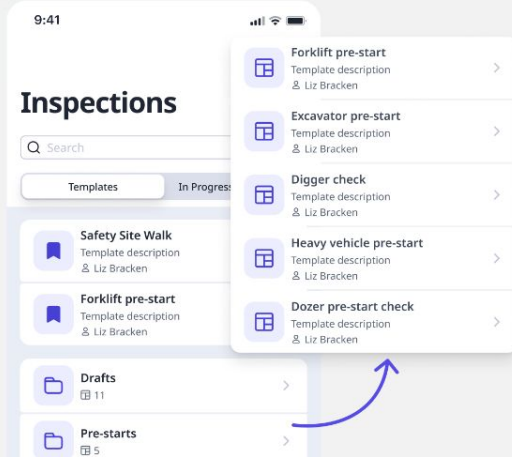
Inspections

Mobile improvements

🔔 Coming Soon

Folders on mobile

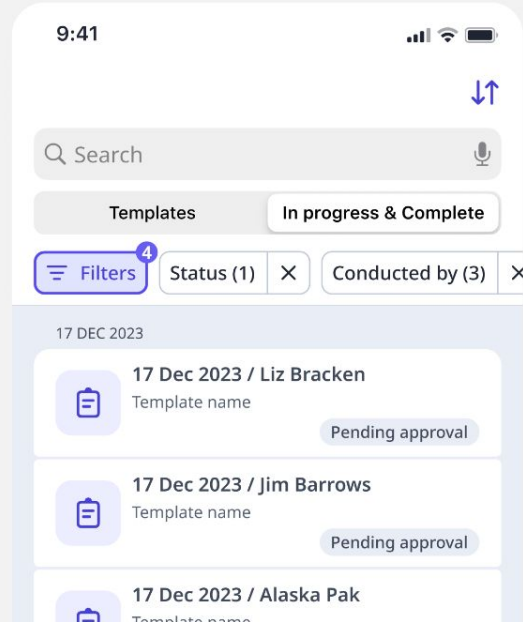
Easily find templates when working from a tablet or mobile device, with the same folder structure as web to organise all your templates.



🔔 Coming Soon

Filters on mobile

Easily navigate through your inspections list with enhanced filtering capabilities on the mobile app, so you can find exactly what you need, fast.



Inspections

Coming Soon

More advanced calculation functions

SUM()

Adds up all the numbers in a dataset.

Example:

`SUM(10 , 20 , 30) =60`

SQRT()

Returns the positive square root.

Example:

`SQRT(36) =6`

ABS()

Returns the absolute value of a number.

Example:

`ABS(-50) =50`

CEIL()

Rounds value up to specific increments.

Example:

`CEIL(37 ,5) =40`

COUNT()

Returns the count of the input numbers or items.

Example:

FLOOR()

Rounds value down to specific increments.

Example:

`FLOOR(9.7 ,2) =8`

STDEV()

Measure the amount of variation in a dataset.

Example:

`STDEV(10 , 20 , 30) =10`

AVG()

Returns the mean of a set of numbers.

Example:

`AVG(10 , 20 , 30) =20`

AVGDEV()

Calculates the average of the absolute deviations from the mean...

Example:

`AVGDEV(10 , 20 , 30) =7.5`

ROUND()

Rounds value to a specific number of digits.

Example:

`ROUND(45.6789 ,2) =45.68`

MAX()

Returns the largest number in a range of values.

Example:

`MAX(10 , 20 , 30) =30`

MIN()

Returns the smallest number in a range of values.

Example:

`MIN(10 , 20 , 30) =10`

MEDIAN()

Returns the middle value of a dataset when the numbers are arranged in...

Example:

`MEDIAN(10 , 20 , 30) =20`

COS()

Returns the cosine of an angle.

Available on more response types

Use calculations on a wider variety of response types, including temperature and slider fields.

Advanced functions

Perform complex calculations and use it across repeating sections. Reduce errors and get more out of your inspections.

Pinpoint issues instantly

Stay in control with enhanced error handling. Quickly identify and resolve issues in your calculations to ensure accurate results every time.

Inspections

Coming in 2025

Tables for inspections

Input your data into a table

Input inspection details in structured tables, making it simpler to capture and categorize information for better consistency and accuracy.

Instant insights in your reports

Access table responses seamlessly in completed inspection reports, enabling you to analyze trends, share key findings, and take action quickly.

9:41 Risk table Page 2/4

View type List Table

Time	Check completed	M
1 06:00	Yes	Da
2 07:00	Yes	Da
3 08:00	Yes	Da
4 09:00	No	Da
5 10:00	Yes No	Da

+ Add row

Check completed

Yes

No

Previous Next

Close SWMS table Page 2/4

Work method description	Possible Hazards	Risk level
1 This is for text heavy cells and we truncate after 4 lines of text on tablet. This should allow for sufficient text to be shown for descriptions. This can always be adjusted in future if feedback s...	List of hazards: 1 2	4
2 Text	Text	3
3 Text	Text	4
4 Text	Text	2
5 Text	Text	3
6 Text	Text	3
7 Text	Text	3
8 Text	Text	4

+ Add row

Back Page 1/4



Actions

Actions

Released

Tailored task management

Custom action types

Unlock a new level of clarity with custom action types. Create work orders, maintenance tasks and repairs and track them all the way through to completion.

Custom action fields

Make every action count. Add unique fields to capture critical details for each task type, reducing errors and ensuring consistent, actionable insights.

The diagram illustrates the process of creating a custom action type and its application in a task form. On the left, a 'Create new type' dialog box shows the text 'Maintenance Work Order' entered into a text field, with an 'Add' button below it. A blue arrow points from this dialog to a larger form on the right. The form is titled 'Maintenance Work Order' and 'Vehicle Maintenance Report'. It features a status dropdown set to 'In progress', a text area for recording details, and several input fields for 'Priority', 'Due date', 'Site', 'Assignee', and 'Asset'. Below the form, a 'CUSTOM FIELDS' section lists four fields: 'Metre reading' (Add text), 'Runtime reading' (Add text), 'Service date' (Add date and time), and 'Cost' (AUD Add number).

Create new type

Add

Maintenance Work Order

Vehicle Maintenance Report

In progress ▾

Record details of vehicles readings for maintenance checks.

Priority

Due date

Site

Assignee

Asset

CUSTOM FIELDS

Metre reading	Add text
Runtime reading	Add text
Service date	<input type="calendar"/> Add date and time
Cost	AUD ▾ Add number

Actions

Coming soon

Link templates & actions

Link inspections to actions

Improve team efficiency by planning ahead and identifying which inspections need to be done to complete certain actions. Streamline work orders, risk assessments and more.

Mandatory inspections

Reduce errors by providing the required inspections to complete an action. Ensure consistent data and make sure the right checks are done every time.

Task-linked inspection history

See which inspections were done to complete certain tasks - all in one place. Improved documentation means nothing gets missed.

INSPECTIONS

Add a template to start an inspection



Action

Pre-task Assessment

In progress

Remove and replace main bearing
in jar filler

Priority

Due date

Site

Assignee

INSPECTIONS



Take 5 Pre-Task Risk Assessment

Continue

Feb 12

In Progress

Hot Work Permit

Start

Line Break Procedure

Start

Hot Work Permit

View

Feb 08

Complete

Analytics

A man with short blonde hair, wearing a blue long-sleeved shirt with a crest on the chest, is leaning over a dark table. He is pointing at a tablet computer that displays a line graph with a purple line. On the table, there are several clear glass bottles and glasses. The background is a modern interior with large windows and tables, suggesting a restaurant or bar setting.

Analytics

Visualize and close gaps in **real-time**

Released

Timeline view

Identify underperforming teams, non-compliant sites, or recurring asset issues and address them directly from the dashboard.

Sites	Week 1	Week 2	Week 3	Week 4	Week 4	Week 4	Total
Sydney	—	✓	✗	✓	✗	✗	2
Melbourne	✗	✗	✓	✗	✓	✗	2
Dallas	✗	✗	✓	✗	✗	✗	2
San Francisco	—	✓	✗	✓	✓	✓	4
Boston	✓	✓	✓	✓	✓	✓	5
Chicago	✗	✗	✓	✗	✗	✓	3
Atlanta	✗	✓	✗	✓	✗	✗	4
Seattle	✓	✓	✗	✗	✓	✓	3
Birmingham	✓	✗	✓	✓	✗	✗	3
Manchester	✓	✓	—	✗	✓	✓	4

Coming soon

Response table chart

Visualize response frequency, uncover insights, and take action to drive meaningful improvements.

Questions	Responses	Average score
First page		74%
Are all emergency exits clear?	9	75%
Are safety policies accessible?	9	75%
	<ul style="list-style-type: none">Yes 3 33%No 3 33%N/A 3 33%	100% 0%
Section - factory		68%
Are draws labelled?	9	45%
Is lighting adequate?	9	75%
Are hazardous materials labelled?	9	45%
Is temperature adequate?	9	75%
Are safety drills conducted?	9	56%



Investigations

Investigations

🔒 Early access coming soon

Empower teams to **collaborate** on evidence collection, **assign** and **track** corrective actions, and **create** reports.

SafetyCulture

- Dashboard
- Search
- Notifications
- Templates
- Inspections
- Schedule
- Actions
- Assets
- Documents
- Investigations**
- Issues
- Heads Up
- Training
- Sensors

Investigations

Settings + New Investigation Board

Search + Add filter

Open 1 item **Active** 3 items **In review** 2 items **Approval** 1 items

- IN-2131**
Equipment Maintenance Procedure Violation
Joe Bloggs **High**
7 open actions
- IN-2132**
Equipment Fire: Generator Set at South Site Compound
Raj Patel **High**
5 open actions
- IN-2133**
Worker Hand Injury During Mold Change Procedure
Elena Novak **Medium**
3 open, 7 closed actions
- IN-2134**
Forklift Impact with Raw Materials Storage Rack
Joe Bloggs **Low**
3 open actions
- IN-2135**
Scaffold Component Failure During External Facade Work
Joe Bloggs **Low**
7 closed actions
- IN-2136**
Chemical Spill During Transfer Operation
Elena Novak **High**
10 closed actions
- IN-2137**
Bearing Failure in Industrial Mixer Leading
Joe Bloggs **Low**
1 open, 8 closed actions
- IN-2138**
Concrete Pour Quality Deviation
Marcus Blackwood **High**
5 closed actions
- IN-2139**
Worker Fall Protection Equipment Malfunction
Marcus Blackwood **High**
11 closed actions
- IN-2140**
Structural Steel Connection Nonconformance
Marcus Blackwood **High**
6 closed actions

A man and a woman, both wearing athletic tracksuits, are standing on a green football pitch. The woman is holding a tablet, and the man is pointing at the screen. They appear to be discussing something on the device. In the background, there are stadium seats and a large metal structure, likely part of the stadium's roof or seating tiers. The scene is set outdoors during the day.

Integrations

Integrations

 Released

Display **Google Sheets** and **Excel** in **SafetyCulture**

Bring your data into focus by embedding Google Sheets and Excel in SafetyCulture. Keep teams aligned with live insights, real-time updates, and streamlined workflows—all in one place and built for smarter collaboration.

Embedded apps coming soon: PowerBI and Tableau.

SafetyCulture

Your own app

 Power BI



A construction worker wearing a white hard hat with a logo, a grey t-shirt, and a high-visibility yellow safety vest with reflective orange stripes is working on a ceiling. The worker is seen from the side, looking up at a white metal grid ceiling structure. The background shows various pipes and electrical conduits. The overall scene is dimly lit, with the worker's vest providing a bright focal point.

Contractors & Credentials

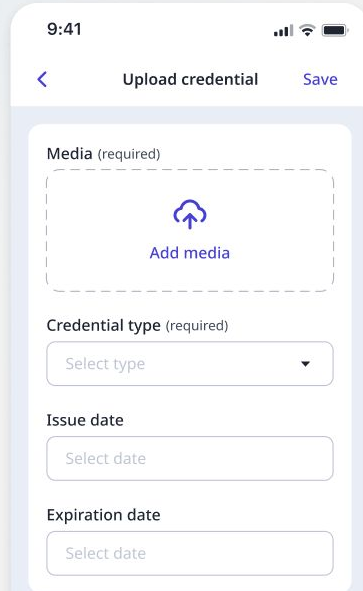
Credentials

Released

Manage your team's licenses and qualifications

Mobile upload

Give your team members an easy way to upload their own credentials on-the-go.



9:41

< Upload credential Save

Media (required)

Add media

Credential type (required)

Select type

Issue date

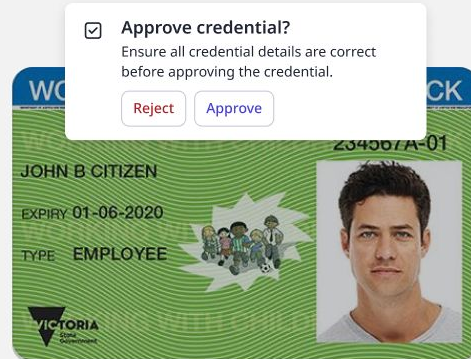
Select date

Expiration date

Select date

Credential approvals

Feel confident your team is uploading the correct credentials by approving them as they are submitted.



Renewal notifications

Lighten up your admin load with automated push and email credential expiry notifications. Empower team members to take charge of their own credential renewals.



Contractor pre-qualification

🔔 Coming Soon

A simpler, faster way to manage your contractors

Reduce administrative workload

Assign a company contact to upload and manage key documents like insurance and certifications, reducing back-and-forth communication.

The screenshot shows a user management interface for 'Sydney Crane Operators'. At the top, there is a profile card for 'Sydney Crane Operators' with an 'Edit profile' button. Below this is a navigation bar with tabs for 'Users', 'Documents', 'User activity', and 'Inspections'. The 'Users' tab is active, displaying a table of users. A context menu is open over the first user, 'Bec Cooper', showing options: 'View user profile', 'Assign as company administrator', and 'Remove user'.

Name	Email	Seat type	Status	
BC Bec Cooper	bcooper@sydneycra...	Full	Active	...
ST Serena Thai	sthai@sydneycranes...	Lite	Active	...

Sensors

A woman with long brown hair, wearing a bright yellow-green high-visibility safety vest over a dark jacket, stands on an airport tarmac. She is holding a black smartphone up to her face, looking at the screen. In the background, a white WestJet turboprop aircraft is parked, with the website 'westjet.com' visible on its side. Other airport ground service equipment, including a white tug, is also visible. The sky is overcast and grey.

Sensors

More way to monitor and improve operations

Released

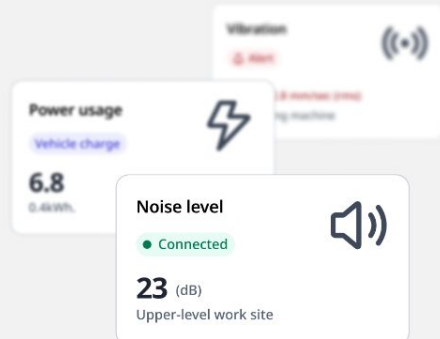
Control your factory floor

Machinery monitoring

With new power, vibration and sound control signals you can monitor critical manufacturing equipment, track utilization and trigger maintenance events to improve machinery uptime.

Loss control sensors

New leak detection, smoke detection and tank level sensors are available to help mitigate risk associated with property/equipment damages and insurance claims related to delays or loss.



Released

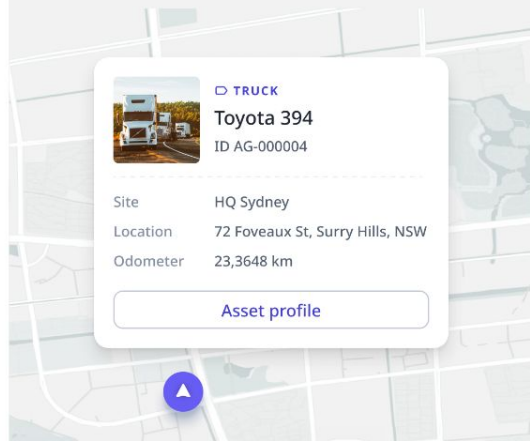
Improved fleet tracking

Monitor fleet utilization and location

Track the GPS location, odometer and runtime of vehicles in your fleet with telematics

Keep refrigerated goods cold

Monitor the temperature of your refrigerated fleet to ensure smooth delivery for cold-chain use cases



Coming soon

Monitor foot traffic

Understand movement trends

Monitor key entry & exit points into your premises using state of the art hardware. Track capacity and understand hot spots and bottle necks across your entire location.

Maintain privacy

Anonymous people counting hardware ensures you remain compliant and the privacy of your workers and customers is protected.





Assets

Assets

Released

Capture readings from Inspections

Capture odometer & runtime data

Don't have telematics? Capture odometer (mi/km) and runtime (min/hr) readings from inspections. Enhance your existing pre-start and vehicle checks with these new capabilities.

Automated asset profile updates

By capturing odometer and runtime data through inspections, asset profiles are automatically updated and utilization charts show usage overtime. This makes it easier to plan maintenance checks.

Maintenance scheduling

Routine maintenance checks help you extend the lifespan of your assets and avoid unexpected failures, improving productivity and overall uptime.

The screenshot displays the asset management interface for a Campbell Crane Boom Truck (EA-DBE08N). It highlights the capture of odometer and runtime data from inspections, showing a current odometer reading of 201,549 km and a runtime of 10,324 hr. A modal window asks for the current odometer reading, which is entered as 201,549 km. The interface also shows a utilization chart for the past 7 days, displaying usage by asset in kilometers (km).

EA-DBE08N
Campbell Crane Boom Truck - Crane

Unique ID: EA-DBE08N
Display name: Campbell Crane Boom Truck
Type: Crane
Site: Sydney
[View all details](#)

201,549 km Odometer
10,324 hr Run time

Media
[View all \(6\)](#) + To do All activity

Scheduled

Utilization [Export data](#)

Display chart for
Assets: 10 selected [Edit](#)

Odometer Runtime Past 7 days [CSV](#)

Usage by asset [TIME] 25.08.2024 - [TIME] 02.09.2024
Kilometers (km)

Asset ID	Usage (km)
ID AG-000001	39
ID AG-000002	48
ID AG-000003	30
ID AG-000004	30
ID AG-000005	36
ID AG-000006	30

Assets

🔔 Early Access

Usage-based maintenance

Automated maintenance plans

Stop the guess work and automate your maintenance plans. Build custom maintenance plans for your assets based on odometer (mi/km) or runtime (min/hr) readings.

Work order planning & scheduling

Set up work orders to track maintenance jobs across your operations. Link templates to actions to make it easy for your team and ensure accuracy and consistency every time.

Log jobs & assignments

Assign work orders to the right users/groups and track job status through to completion. Keep track of who completed each check for safe keeping.

The screenshot displays the SafetyCulture Maintenance dashboard. At the top, there are navigation tabs for Assets, Maintenance, Utilization, Live map, and Archive. A notification card in the top right corner, titled 'WORK ORDER', indicates a '50,000 km Service Due' assigned to Sarah Smith, updated 1 day ago. The main dashboard area shows a 'Maintenance' section with three summary cards: 11234 Scheduled, 23 Upcoming, and 6 Overdue. Below these is a search bar and an 'Add filter' button. A table lists maintenance plans with columns for Unique ID, Display name, Type, Site, Program name, Plan name, Last service, Current reading, and Next service due. A 'Plan type' overlay is visible, asking 'What metric do you want to base the maintenance plan on?' with three options: Odometer (selected), Runtime, and Time period. Below the overlay, the 'Frequency' section asks 'When should the maintenance be conducted?' and shows a 'Trigger maintenance every' field set to 10000 km.

Unique ID	Display name	Type	Site	Program name	Plan name	Last service	Current reading	Next service due
ID AG-000024	Toyota ZW220...	Truck	Sydney HQ	Big trucks ma...	10000 km...	101,000 km	112,500 km	-1500 km
ID AG-000021	Asiatic ZW23...	Truck	Sydney HQ	Big trucks ma...	10000 km...	20,334 km	21,383 km	-1200 km
...	...	...	...	...	...	66,902 km	68,980 km	10 km
...	...	...	...	...	...	52,923 km	54,934 km	40 km
...	...	...	...	...	...	64,900 km	63,800 km	120 km
...	...	...	...	...	...	14,000 km	9,000 km	240 km
...	...	...	...	...	...	163,934 km	1 km	320 km

Telematics

Drive smarter with real-time fleet insights

Coming Soon

Integrations with your fleet tracking system.

Track your assets, vehicles, and equipment in real-time by automatically importing your fleet data from Inauro, Samsara, Geotab, Caterpillar and AT&T.



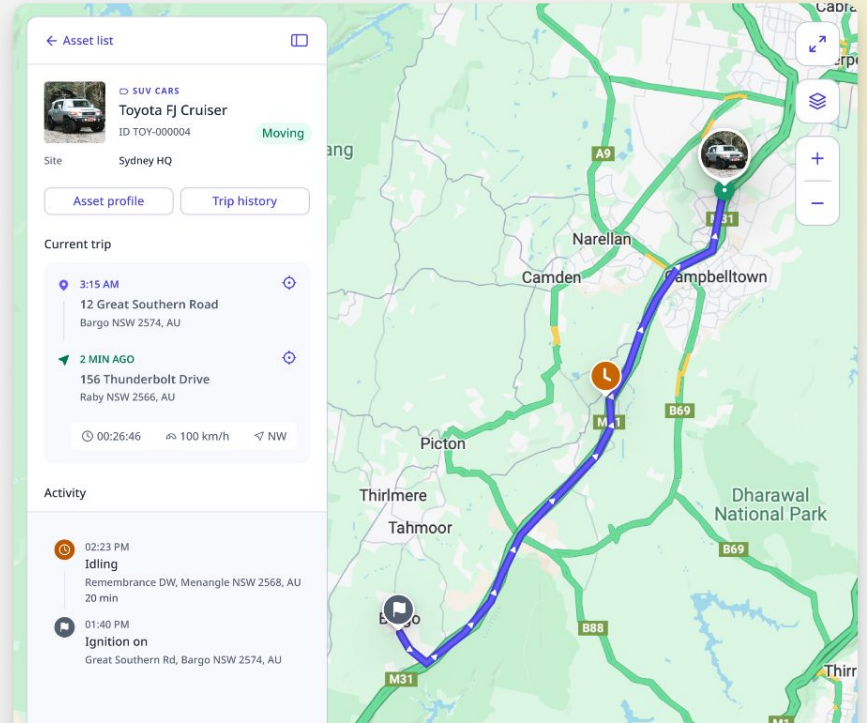
GEOTAB.



Coming Soon

Trip history

Gain deeper insights into asset usage, streamline operations, and enhance accountability.





Scheduling

Scheduling

A new and improved way to schedule inspections

Early Access

Manage all your schedules in one place

Manage schedules across multiple sites in one place. Keep everything running smoothly with automatic time zone adjustments and reminders that reach the right people at the right time. Stay consistent, reduce errors, and ensure inspections stay on track—no matter where your teams are.

Scheduling made easy

Creating and completing scheduled inspections has never been easier. With a simple, intuitive design, admins save time, and frontline teams stay focused. Spend less time managing schedules and more time driving what matters.

The screenshot displays a 'Schedule' management interface. At the top right, there is a '+ Create schedule' button. Below the title, navigation tabs include 'Assigned to me', 'Manage schedules' (which is active), and 'Activity'. A search bar and a 'Filters' button are located below the tabs. On the right side, it indicates '1800 results'. The main content area lists several inspection schedules, each with a title, time range, frequency, start date, and status:

- Health and Safety Inspection**: 9:00 AM - 11:00 AM, Every day, From 03/04/2024 with no end date, 10 pending.
- Daily close check**: 3:00 PM - 5:00 PM, Specific days, From 03/04/2024 with no end date, 10 active.
- Daily open check**: 9:00 AM - 11:00 AM, Every day, From 03/04/2024 with no end date, 100 active.
- Safety audit**: 3:00 PM - 5:00 PM, Every day, From 03/04/2024 with no end date, 100 active.
- Weekly equipment check**: 9:00 AM - 11:00 AM, Weekly, From 03/04/2024 to 03/05/2024, 55 ended.
- Monthly fire safety check**: 3:00 PM - 5:00 PM, From 03/04/2024 to 03/05/2024, 55 ended.

On the right side, a detailed view of a 'Daily close check' schedule is shown. It includes a 'SCHEDULE' header with a close button, a '10 active' status indicator, and an 'Edit schedule' button. Below this, a 'Details' section lists the following information:

- Template: Health and Safety close checklist
- Site: NSW stores (10 sites)
- Assignees: 13 users
- Requirement: Only one assignee needs to complete
- Time zone: Australia/Sydney
- Completion: Late completion allowed ⓘ
- Created by: Bob Camp 22 Oct... 10:41am



Documents

Documents

🔒 Early access coming soon

One place for your docs

Store policies, standard operating procedures, and other important docs within the platform.

Easy version management

Ensure your teams have the latest version every time. Revert to previous versions or see document history in just a few clicks.

Manage access








Keep control by setting who can see and edit your documents.

Q3 Project






🔍 Search

56 results

Add ▾

<input type="checkbox"/>	Name ↕	Date modified ↓	Creator ↕
<input type="checkbox"/>	 Vehicle Risk Assessment	16 Oct 2024	Jack Thompson
<input type="checkbox"/>	 Equipment Safety Checklist	03 Sep 2024	Matthew White
<input type="checkbox"/>	 Daily Work Schedule	10 Aug 2024	Grace Collins
<input type="checkbox"/>	 Job Safety Analysis (JSA) Form <small>How to deal with uncertain risks</small>	18 May 2024	Alex Taylor
<input type="checkbox"/>	 PPE Requirements Guide	6 Jan 2024	Liam Murphy
<input type="checkbox"/>	 Worksite Safety Briefing Detail:	6 Jan 2024	Grace Collins
<input type="checkbox"/>	 Q3 Execution Plan	6 Jan 2024	Jack Thompson

Q3 Project

-  Vehicle Risk Assessment ⋮
-  Equipment Safety Checklist ⋮
-  Daily Work Schedule ⋮
-  Job Safety Analysis (JSA) Form ⋮
-  Equipment Maintenance ⋮
-  PPE Requirements Guide ⋮
-  Worksite Safety Briefing Details ⋮
-  Q3 Execution Plan ⋮
-  Emergency Contact List ⋮



Training

Training

Released

Course translations are now even easier

Less clutter, more clarity

Available translations are now consolidated into a single course card, improving visibility and courseware organization.



COURSE

Working at Heights: The OSHA
Focus Four Hazards

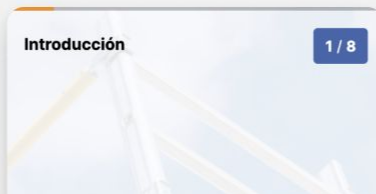
From the first few rungs of a ladder to
the top of the world's tallest structures,...

MT 4 3

English, Spanish, Japanese

Easier review and editing

Structural edits to courses sync across languages. Compare translations by editing alongside the original.



Trabajando en las alturas

Aprenda a trabajar en alturas de forma segura con este breve curso de actualización.

¡OK vamos!

TITLE

Trabajando en las alturas

Working at Heights

SUBTITLE

Aprenda a trabajar en alturas de forma segura con este breve curso de actualización.

Learn about working at heights safely with this short refresher course.

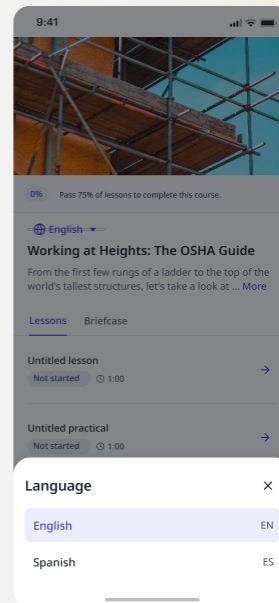
BUTTON TEXT

¡OK vamos!

OK, let's go!

Give the gift of choice

Users can manually choose their preferred language for each course, overriding the automatic delivery matched to their device settings.



Training

Early access coming soon

Streamline **onboarding** for you and your new hire

Get started on the job faster

Contractors, new hires, and visitors are guided through their onboarding tasks without the need for back and forth communication.

Automate for less overhead

Workers are guided to upload licenses and credentials and complete training specific to their role.

Stay compliant

View all onboarding records from one place, so you can easily keep track of what's been provided and what's missing.

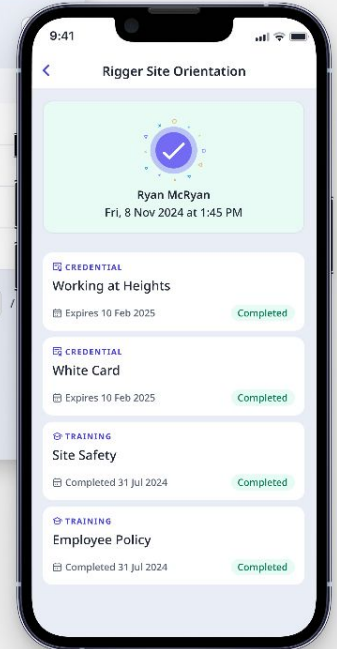
← Rigger Site Orientation Published Edit

7 Total users enrolled Assign 2 Completed this week

Search for inductions Filters

Assigned to	Status ↓	Progress	Completed on
FM Frank McFrank mcfrank@sonsandbros.com	Not started	0%	—
GM Greg McGreg mcgreg@sonsandbros.com	In progress	50%	—
JM John McJohn mcjohn@sonsandbros.com	Completed	100%	8 April, 2024
RM Ryan McRyan mcrayan@sonsandbros.com	Completed	100%	8 April, 2024

< 1 /





Lone worker

Lone Worker

Coming Soon

Peace of mind for you and your team

Log job activity

Keep an up-to-date record of job details and location information.

9:41

Start lone work

Job type:
Home Visit

Duration (required)
1 h

Location (required)
41 Corben St, Surry Hills NSW
2010, Australia
(33.884574,151.21203)

Keep HQ in the loop

Easily check in or extend a job if running over the expected duration.

9:41

Lone worker

North Sydney

30:00 Time remaining until check-in 1:30:00 Total time

Travel to site Duration: 2 hours

Check in Extend Complete

When in danger call for help

Quickly activate a duress alert if assistance is needed.

9:41

Lone worker

North Sydney

30:00 Time remaining until check-in 1:30:00 Total time

Home visit Duration: 2 hours

Check in Extend Complete

Panic

Lone Worker

Coming Soon

Stay **connected** when it matters

24/7 live monitoring & support

Integrate with duress response partners to give managers an added layer of support during incidents, ensuring help is always available when it's needed.

24/7 Call monitoring

Set up 24-hour call center to have human agents call contacts you assign, emergency services, or the team member doing the job when a panic is activated.

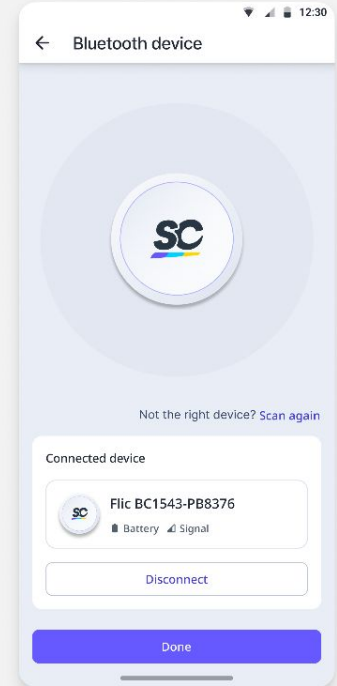
Template (required)

Protocol A (Employee > Contacts > Emergency) ▾

Notify	Recipients
First escalation point	Employee
Second escalation point	Contacts
Third escalation point	Emergency

Discreet Bluetooth buttons

Confirm your safety, add additional time or indicate duress with Bluetooth wearable buttons for more convenient or concealed use.



Key Takeaways:

- We're now familiar with the Improvement Engine, and how it came to exist.
- We've seen the Improvement Engine in action.
- We've covered some exciting platform updates including Analytics, Contractor Management, and Lone worker.

Upskilling Confident, Capable Workers



Whitney Bright
Senior Customer Success
Manager

1

**Confident, capable
workers have the
knowledge they need to be
great at their work**

SC answers today's engagement challenge

Just 24 minutes per week to learn everything you need...

Microsoft CM research, Bersin by Deloitte
LinkedIn, LPI, Learning Institute, Elearning Guild

150 times

Average phone checks per day

8 seconds

Average digital consumer's attention span

25%

Times spent answering emails

1%

Of a typical workweek is all that employees have to focus on skill building

80%

Businesses classify operations as complex

49%

Spend >50 hours PW working

50%

Would rather have more time than money

14%

Retention of new learning without reinf after just 6 days

120 seconds

Average digital learner's attention span

The modern answer

Highly consumable learning experiences designed to consistently build and reinforce new knowledge and skills.

Key characteristics:

Short - around 2-minutes to consume

Sharp - gets to the point quickly

Engaging - interactive and fun

Jenny



Demo

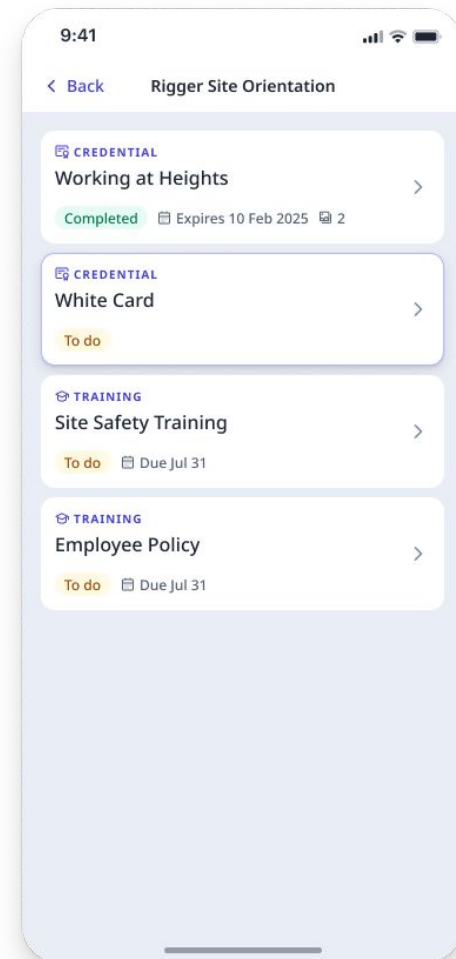
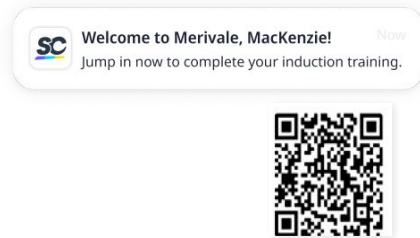
SC Training

Platform Demo

Inductions

Provides an automated workflow for requesting contractor or internal staff to:

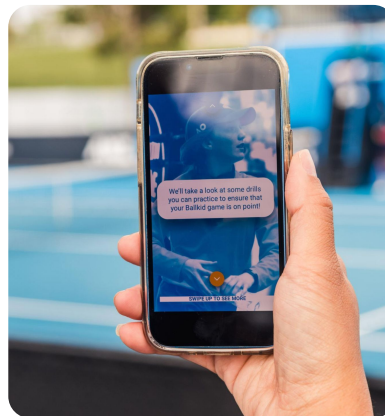
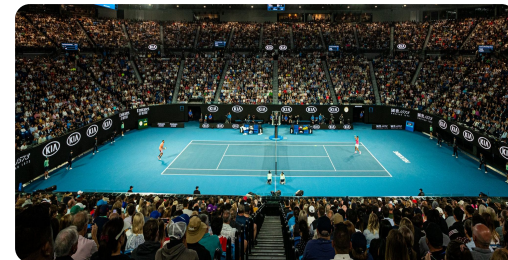
- ✓ Provide credentials
- ✓ Complete required training for their role / site
- ✓ Reduces admin time while creating a great experience for the employee





Creating an **unforgettable experience** for 700 tennis players, 900K spectators and the team that make the AO happen

- ✓ **11K+ users, 14 min average** time completion
- ✓ Content created by SafetyCulture's in-house team to help speed up deployment
- ✓ AO staff were then able to jump in and quickly **edit on the fly**
- ✓ Over **11k onboarded and trained in the 3 weeks** leading up to the Australian Open 2023
- ✓ **Videos and gamification** used to help 380 ballkids brush up on their skills ahead of games
- ✓ Using **leaderboards** to motivate older staff



"Induction for accreditation is traditionally really painful. I have a team of people who would complain every year. This year with SC Training, I did mine pain free and could say to my team just download the app - it's all there. No one complained. For me no complaints is the best kind of feedback"

Key Takeaways:

- We now understand what Training is and why micro-learning is effective.
- We can create our own courses using the built-in tools and AI.
- We know how to assign courses to teams.
- We've seen examples of how other organizations are using Training.

POLL

**Are you interested in exploring
Training within SafetyCulture
further?**

- a) Yes**
- b) No**

A hand is raised in the foreground, palm facing forward, with fingers slightly spread. The hand is wearing a watch with a dark strap. The background is a dimly lit room with several out-of-focus lights, creating a bokeh effect. The overall atmosphere is professional and focused.

Q&A

SafetyCulture

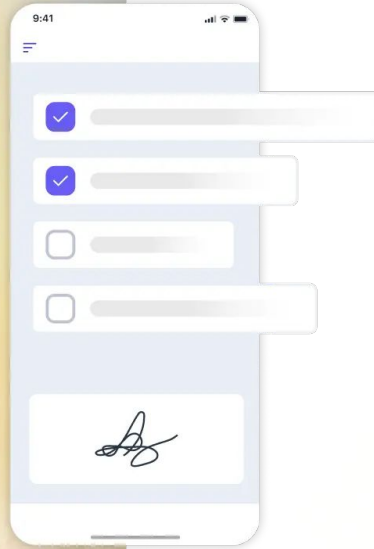
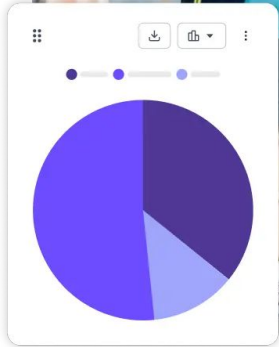
Capturing Worker Observations



Mollie Crockwell
Enterprise Account
Executive

2

Workers grow in awareness as they make new observations on the job



Demo: Completing an inspection

The image shows a sequence of UI elements in a form builder:

- A configuration menu for a question with ID '1.1'. The menu items are:
 - 1.1 [Progress bar]
 - 1.1 [Progress bar]
 - 1.1 Question name ✓
 - Response type ▾ ⋮
 - 1.1 [Progress bar]
- An 'Add logic' button with a logic icon.
- A logic rule: 'If answer is Yes then Ask questions × + trigger'. The word 'Yes' is highlighted in a green circle.
- A response grid with three options: 'Yes' (highlighted in a green bar), 'No', and 'N/A'.

A blue arrow points from the 'Response type' menu item to the response grid.

Demo: Template building masterclass

Key Takeaways:

- We're familiar with the inspection experience and different types of questions, including logic.
- We can now build templates that capture the data our organization needs.
- We can add logic to templates to mandate actions off the back of inspections.
- Workers have clear processes to follow, and opportunities to flag issues as they arise.

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Q&A

SafetyCulture

A top-down view of three hands holding coffee cups. The top hand holds a white cup with a latte art design. The bottom-left hand holds a dark cup with iced coffee. The bottom-right hand holds a white cup with a different latte art design. The background is a blurred wooden table with coffee-making equipment.

Coffee Break

Collecting Information From Your Places & Things



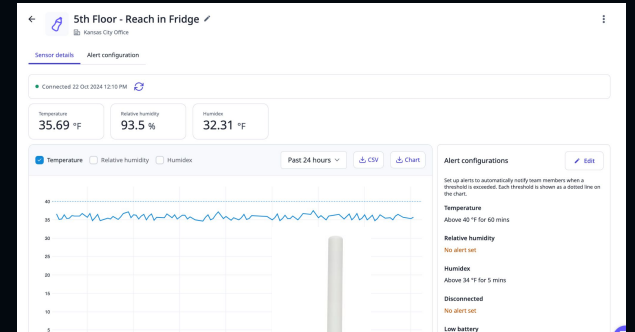
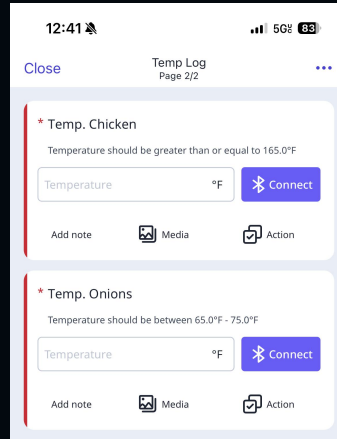
Naman Wajid
Senior Enablement
Specialist

Customer Journey

Paper/Excel → Digitise/Streamline → Automation (IoT)

Daily Log Temperature Sheet

DATE	COOLERS		FRIDGE		FREEZER		TEMP. RANGE	COMMENTS
	°C or Sensor	°C or Sensor	°C or Sensor	°C or Sensor	°C or Sensor	°C or Sensor		
1								
2								
3								
4								
5								
6								
7								
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30								



SafetyCulture IoT

Mobile first, real time automated monitoring

- Improved **efficiency** in current process
 - Real-time **alerts**
- Increased **visibility** into sites/locations
 - Instant **data insights** (24/7 access)



Why do people care about Assets?

Plan work on equipment/assets

Where is it? What do I need to know? What do I need to do?

Safety and compliance

Is this thing safe to operate and am I compliant with guidelines, regulations and industry standards?

ROI – return on investment

Is this making me money, or costing me money?

Assets

Achieve a **single source of truth**



GPS location



Real time data



Asset register

9:41

< Assets

TRACTOR
Fendt Tractor 000459A
ID TR-263902-4
Sydney
72 Queen Street, Woollahra NSW

4,324 hr Run time > 24,324 km Odometer

Scheduled

Prestart checklist

Inspection

Updated 1 day ago Overdue



Usage



Asset details



Telematics

Off the shelf **integrations**

Track your assets, vehicles, and equipment in real-time by automatically importing your fleet data from Inauro, Samsara, Geotab, Caterpillar and AT&T.



GEOTAB



Plan work
Be Safe & Compliant
Drive ROI

Asset types within SafetyCulture today...

Vehicles

Fridges

Walk in freezer

Rigs

Pumps

People

Computers

Trailers

Kilns

Bathroom
equipment

Forklifts

Cranes

Production line

HVAC

Rooms

Liquid tanks

Location

TV's

Plants

Food warmers
cabinets

IoT use case examples by **device type**

Temperature / humidity

Refrigeration & Freezer Monitoring
Vaccine & Pharmaceutical Storage
Drive Energy Efficiency (HVAC)
Prevent Equipment Failure (Servers, Batteries)
Inventory Storage Monitoring (Tobacco)
Warehouse Environmental Monitoring
Transport Monitoring (Cold Chain)

Open / close

Building Security
Warehouse & Asset Management
Machine Access
Barn/Greenhouse Monitoring
Restroom Monitoring

Sound

Compliance with Noise/Exposure Regulations
Patient Room Monitoring
Urban Planning

Level / distance

Water Tank Level Monitoring
Silo & Grain Storage Level Monitoring
Flood & Storm Water Level Monitoring

Air quality

PM
Formaldehyde
Barometric Pressure
CO2
TVOC
Phosphine

Vibration

Predictive Maintenance
Rotating Machinery
Structural Health Monitoring

Electrical current

Submetering for Commercial/Industrial buildings
Energy Auditing
Tenant Billing
Monitoring Backup Power Systems

GPS location

Mobile Fleet Management (Vehicles, Excavators, Bulldozers, Cranes, Forklifts)

Leak detection

Building/Facility Management
Data Centers
Pump Room Monitoring
Cold Chain/Refrigeration

Smoke detection

Fire prevention
Ensure safety
Protect critical equipment

Time saved



Sodexo: Time & stock saved

Reducing labor hours and avoided lost inventory

The SafetyCulture platform has helped Sodexo materially reduce operating costs with a **reduction** at one location of **720 labor hours** and **saved ~\$45k of lost inventory** with the utilization of digitized HACCP food safety program and remote temperature monitoring to improve compliance and avoid stock loss.

+700% Return on Investment over 3 years

Resident District Manager, Sodexo

“

Many of the markets only have an hour of employee presence per day, so without the alerts there could be long gaps of a cooler being down without us knowing.”

+ Start inspection

Fig St
Ade Pl
Chinese Gard
of Friendst
Diar St
Powerh

Documents

- PDF
- PDF
- PDF
- PDF

GHV101 Hatchback	+	⋮
HV5681 Hatchback	+	⋮
2HV2681-B SUV	+	⋮
EDHV101 SUV	+	⋮
KHV2681-B Luxury	+	⋮
1-HV101 Luxury	+	⋮

Demo

Assets in action

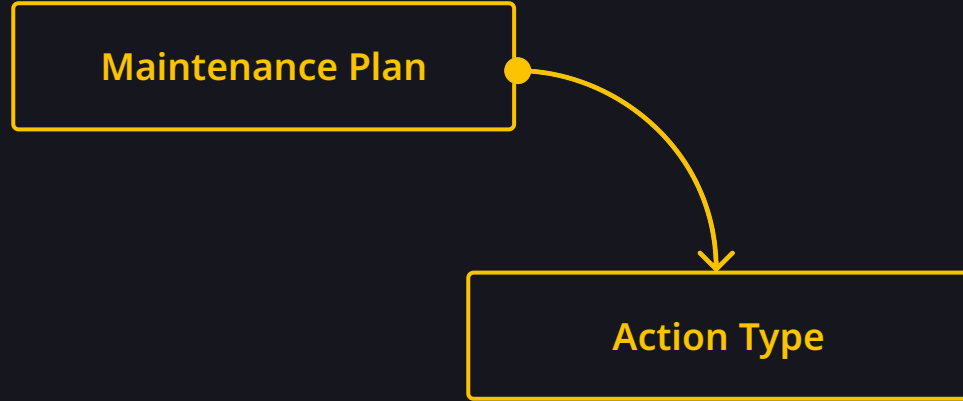
Vehicle Pre-start
checks



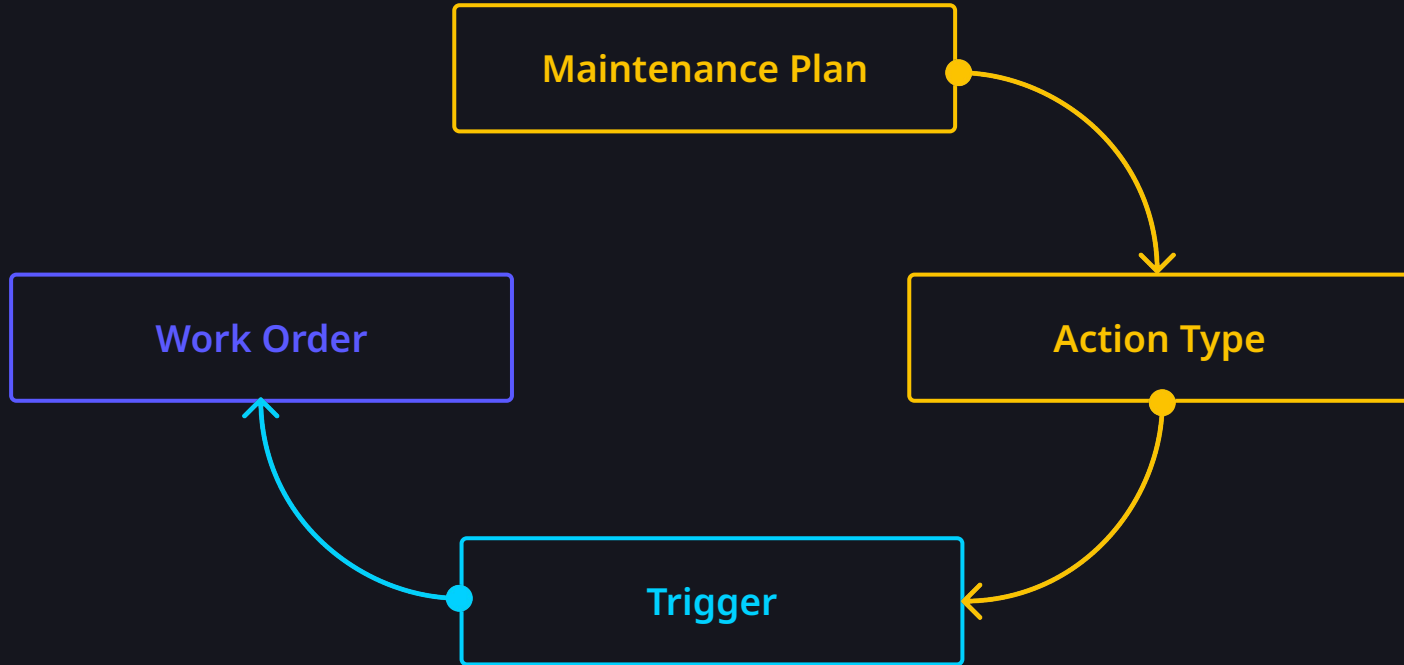
Early access program

Preventative Maintenance

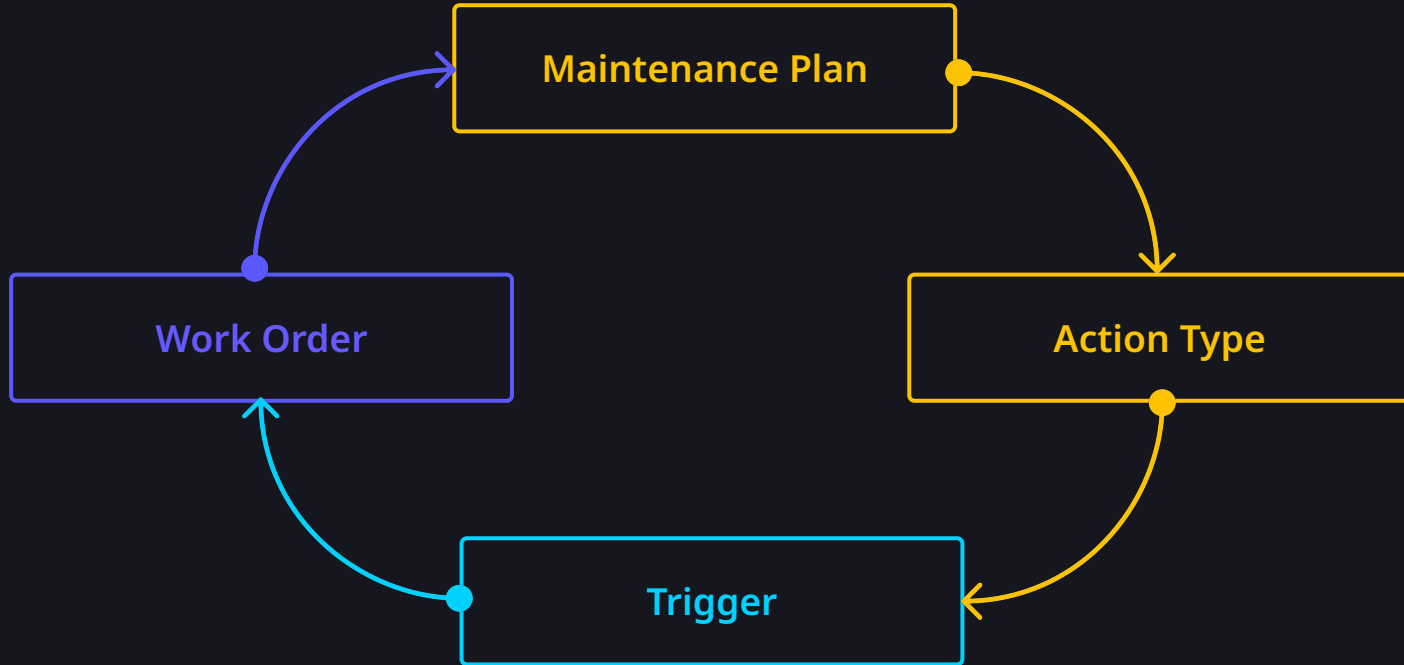
How will it work?



How will it work? 🧑🏻‍💻



How will it work? 🧑🏻💻

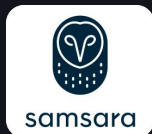


Fleet management

All your information in one place

Off the shelf integrations

Keep your fleet and machinery up-to-date by automatically importing from Inauro, Samsara, Geotab, and Caterpillar and more.



Complement your other systems

Flexibility to integrate with SAP, Fiix, IBM Maximo, UpKeep and more.



Telematics

Track your fleet with regular updates to asset location, odometer readings, and engine hours.

Assets

Search for an asset, type or site

Map

ID-32423
Toyota Corolla 178

72 Queen St Woollahra, NSW

Light vehicle

Live GPS

EA-DBE08N

Profile

Display name
Toby

Type
Campbell Crane Boom Truck

Site
Sydney

asset GPS location updated 12 Jan 2023 12:15 pm
72 Queen Street, Woollahra NSW

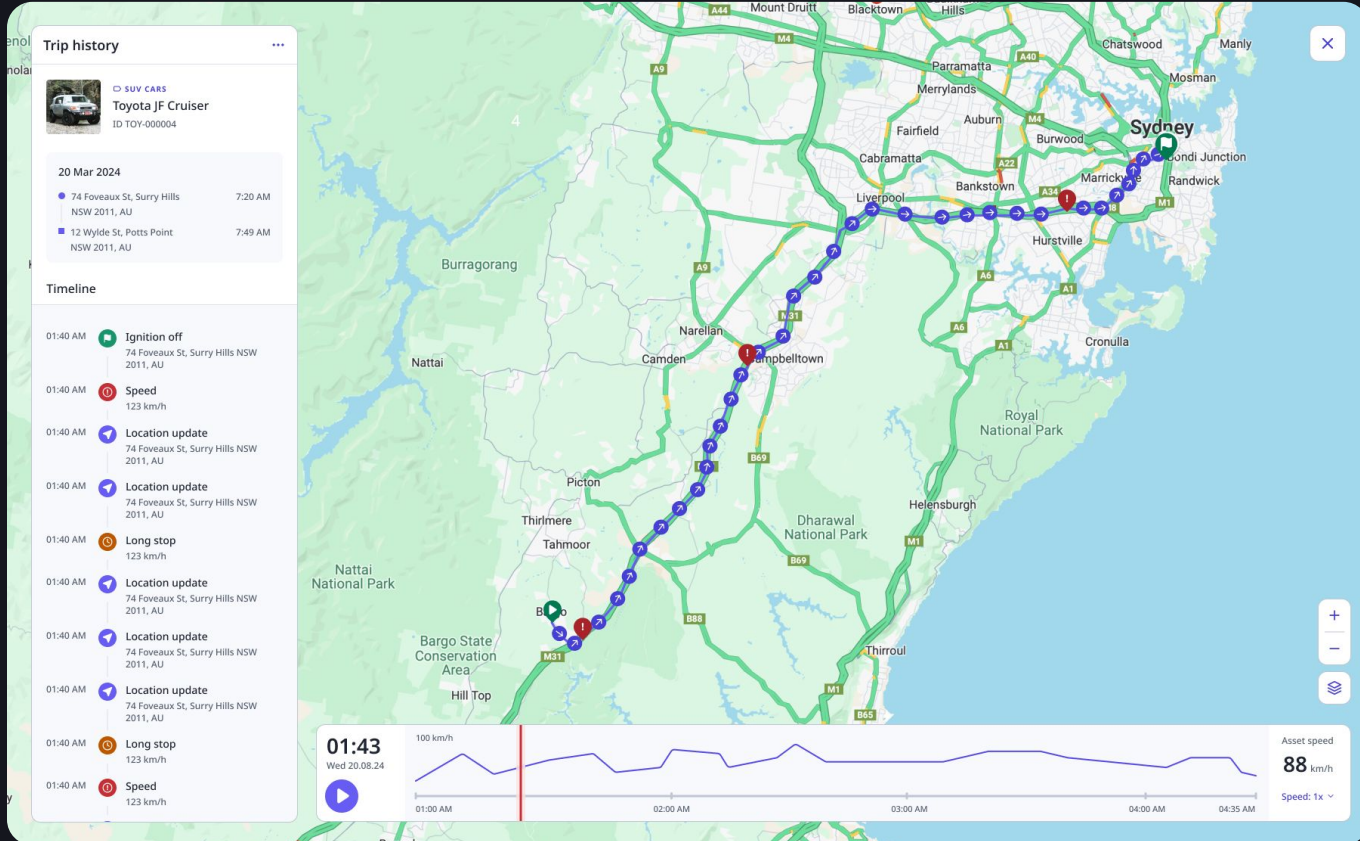
667,000 KMs
Odometer

100 Hrs
Engine hours

To do Activity Details Media

Trip replay

Coming soon



POLL

Would you like to speak to a member of the SC team about any of the below for your organisation?

- a) **Assets**
- b) **Preventative Maintenance**
- c) **Automated monitoring/Sensors**
- d) **All 3!**

A hand is raised in the foreground, palm facing forward, with fingers slightly spread. The hand is wearing a watch with a dark strap and a metal case. The background is dark and out of focus, featuring several warm, glowing bokeh lights and a faint projection of text on a screen. The overall atmosphere is that of a professional meeting or presentation.

Q&A

SafetyCulture

Visibility For Leaders: Data Driven Decisions



Jake Oldenhuis
Customer Success
Manager

4

**Visibility reveals
improvement
opportunities to leaders**

Data



What data do you collect in SafetyCulture & why it matters:

Inspections

- Scores
- Failed Items
- Actions
- Completion rate
- Comparisons of sites/sections

Actions & Issues

- Completion rate
- Count
- Category
- Site/Template comparisons

Sensors

- Temperature monitoring
- CO2 monitoring
- Open/close tracking
- Site comparisons

Training

- Performance dashboard
 - KPI tracking
 - Analysis of sections
- Completion rates

Why?

- Overview on what is going well and what needs improvement
- Are corrective actions raised and carried out?
- Do sites comply with regulations?
- Reward performing sites & figure out areas of improvement

- See and track if corrective actions are being raised and carried out
- Compare rates to discover improvement opportunities
- See trends in actions categories
- Compare how your sites handle tasks

- Compliance
- Peace of mind
- Savings (e.g. energy, food waste)
- Comparison to improve the benchmarking

- Overview of your teams' skills
- Know that workforce is equipped to handle their daily tasks with confidence
- Ensure full compliance
- Identify gaps in knowledge

Data Maturity Model

Looking at one data point at a time

Reactive

Grouping SC data together to look for trends

Proactive

Combining SC data with off-platform data to get the full picture

Integrated

**Reactive Stage:
Look at data only when
something happens**

Proactive Stage: Leverage Our New Analytics

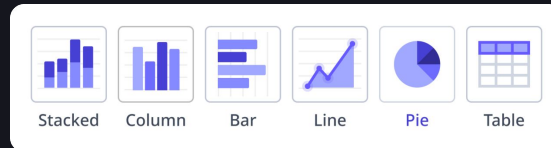
Build your dashboard

Create the dashboards relevant to your business. Start from a Dashboard template or customise your own with the ability to select data, set filters and change chart types.

The screenshot shows the SafetyCulture Analytics dashboard. On the left is a navigation menu with options: Home, Search, Notifications, Templates, Inspections, Schedule, Actions, Assets, Issues, Heads up, Training, Sensors, Analytics, and Marketplace. The main content area is titled 'Analytics' and includes a 'Send feedback' button and a '+ Create new' button. Below this are 'Dashboard templates' for 'Inspections Report', 'Site Report', 'Actions Report', 'Flagged Items', and 'Issues Report'. The 'Recently viewed' section contains three cards: '39 Inspection flagged responses by template' (Monthly Site Dashboard by Vlad Spreys), '72% Inspection average score by site' (Weekly scheduled inspections by Emma Carr), and '1 h 20 min Inspection average duration by Status over Site' (Daily flagged items by Vlad Spreys).

Customizable charts

Change between chart types to bring insights to life.



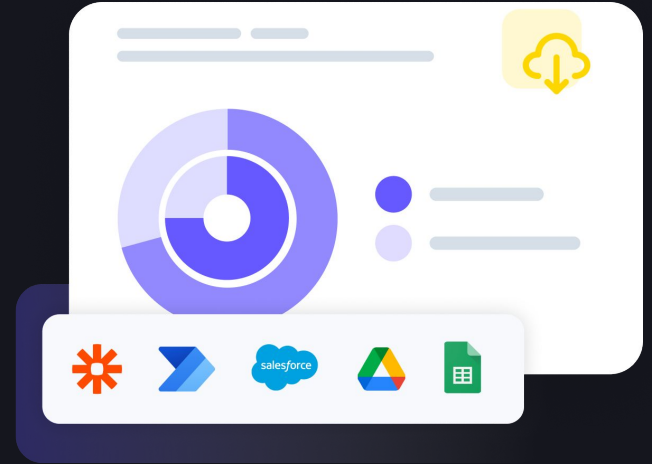
Share with your team

Get your team on the same page with the ability to share dashboards while still respecting permission levels.



Our Tools for data integration

- ✓ SafetyCulture API
- ✓ Feeds API
- ✓ SafetyCulture Integration builder
- ✓ PowerBI Connector



**Integrated Stage:
Leverage tools to increase value**

Demonstration

Building a Dashboard

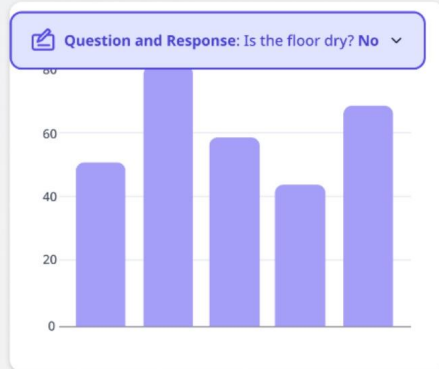
Analytics

Visualize and close gaps in **real-time**

🔔 Coming soon

Question and response filter

Easily filter inspections by questions and responses, including GRS, multiple choice, text, numeric, checkbox, and slider options.



🔔 Coming soon

Response table chart

Visualize response frequency, uncover insights, and take action to drive meaningful improvements.

Questions	Responses	Average score
First page		74%
Are all emergency exits clear?	9	75%
Are safety policies accessible?	9	75%
	<ul style="list-style-type: none"> Yes 3 | 33% No 3 | 33% N/A 3 | 33%	100% 0% —
Section - factory		68%
Are draws labelled?	9	45%
Is lighting adequate?	9	75%
Are hazardous materials labelled?	9	45%
Is temperature adequate?	9	75%
Are safety drills conducted?	9	56%

Key Takeaways:

- This data can be used to create dashboards in Analytics to track our progress and benchmark our performance.
- This leads us to make informed decisions for our teams.

A hand is raised in the foreground, palm facing forward, with fingers slightly spread. The hand is wearing a watch with a dark strap and a light-colored face. The background is dark and out of focus, featuring several warm, glowing bokeh lights and a faint projection of text on a screen. The overall atmosphere is that of a professional meeting or presentation.

Q&A

SafetyCulture

SafetyCulture

Defining Improvement, Communicating Change



Melissa Hildreth
Account Executive

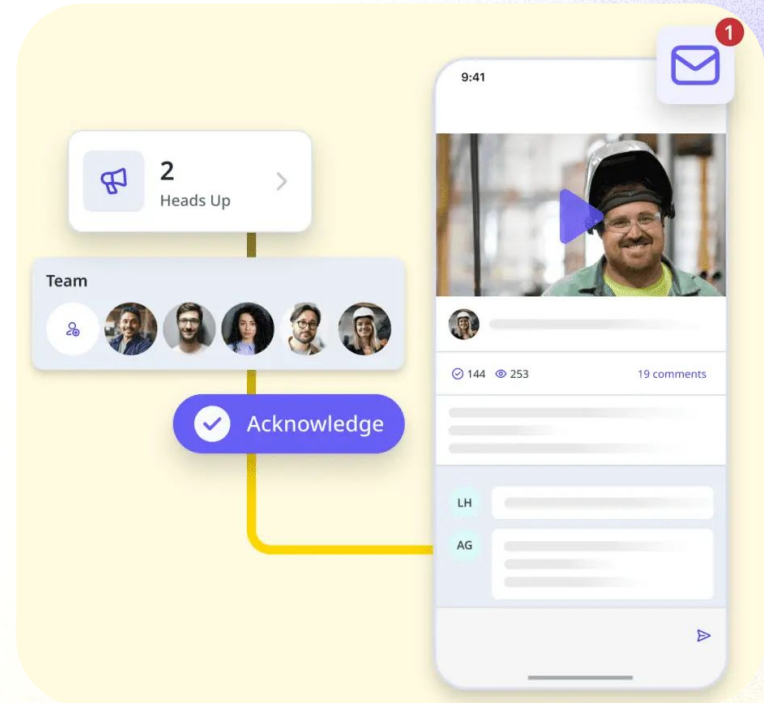
5

**Leaders clearly
communicate
improvement
opportunities to workers**

Frontline workplace communications with Heads Up

Don't waste time with disparate messages across email, text, and WhatsApp. Close the communication gap with a message system frontline teams love to use.

- Create engaging messages in seconds
- Reach your teams no matter where they are
- Get immediate feedback
- Track read receipts and engagement





A hand is raised in the foreground, palm facing forward, with fingers slightly spread. The hand is wearing a watch with a dark, textured strap. The background is a dimly lit room with several out-of-focus, warm-toned lights (bokeh) and a whiteboard or screen with some faint text. The overall atmosphere is professional and interactive.

Q&A

SafetyCulture

Key Takeaways:

- We understand the value of clear communication from leaders to workers.
- We know how to utilize Heads Up, and what makes a great message.
- Our workers now understand what improvements are being made, and leaders have demonstrated how worker input drives improvement opportunities.

SafetyCulture

Completing The Cycle, Accelerating Success



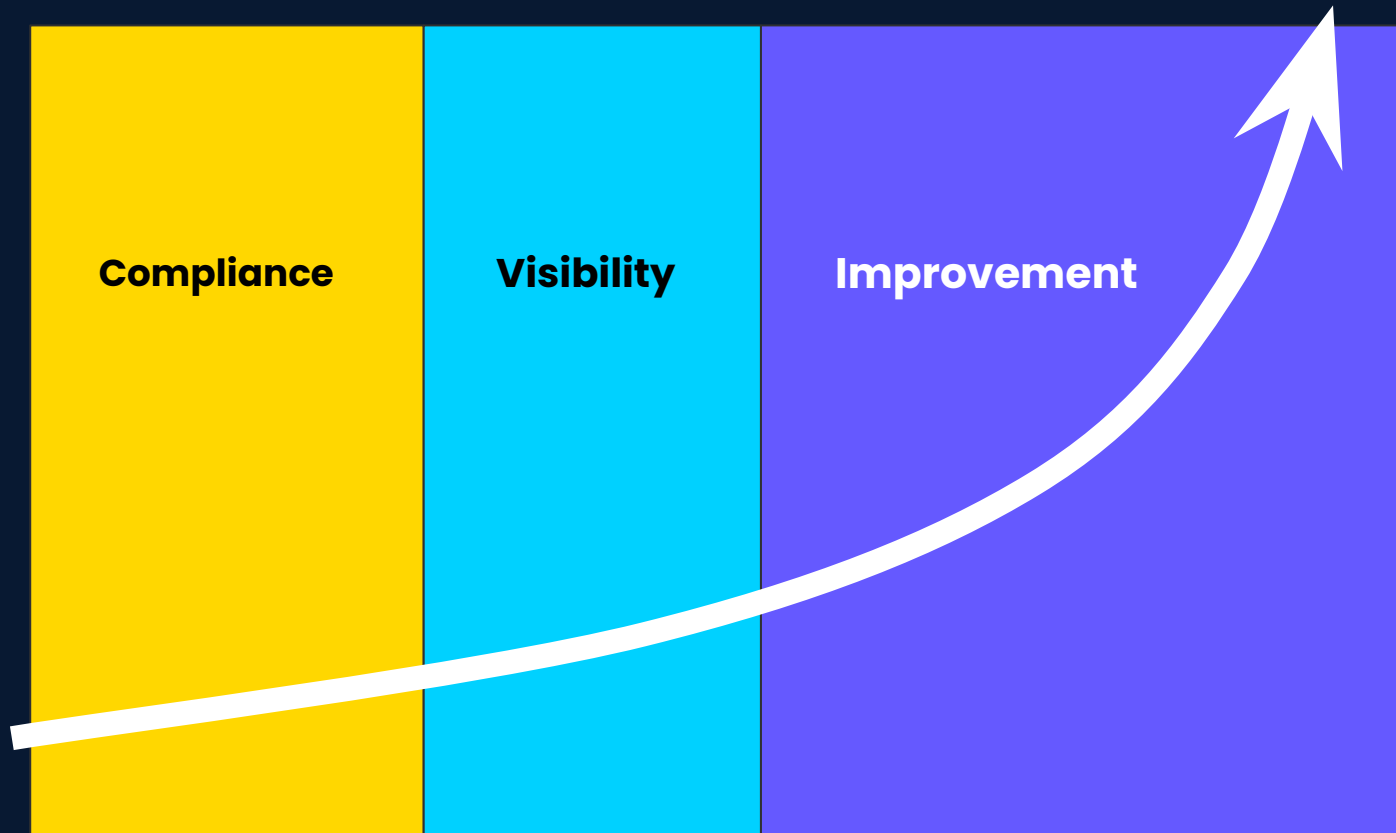
TJ McReynolds

Principal Customer Success
Manager

6

**The more this cycle
repeats, the more the
organization improves**

The improvement curve



Anatomy of an improvement engine

6 things we believe to be true for organizations to get better everyday.

1.

Confident, capable workers have the knowledge they need to be great at their work

2.

Workers grow in awareness as they make new observations on the job

3.

Information flows back into the org from all of its people and things

6.

The more this cycle repeats, the more the organization improves

5.

Leaders clearly communicate improvement opportunities to workers

4.

Visibility reveals improvement opportunities to leaders

Key Takeaways:

- We understand each step of the Improvement Engine, and how repeating this drives improvement.
- SafetyCulture gives you the structure to easily build a scalable Improvement Engine in your organization.
- You've begun to reflect on areas where you're already implementing the engine and where you might have opportunities to go further.

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Q&A

SafetyCulture

Ready to **improve** or need more **support**?



Scan the QR Code to register for
SafetyCulture
Office Hours.
April 16th at 1 PM



Our **support** and **success** teams are on hand to provide even more guidance.



Please complete our **feedback survey**, we really appreciate it.